

IKHTISAR DATA KEUANGAN PENTING

KEY FINANCIAL HIGHLIGHTS

LABA (RUGI) DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

Dalam jutaan Rupiah, kecuali dinyatakan lain In millions of Rupiah, unless otherwise stated	2021	2020	2019*)	2018	2017	YoY2020-2021 (%)	CAGR 2017-2021 (%)		
Penjualan dan Pendapatan Usaha Lainnya									
Sales and Other Revenues									
Penjualan Produk Sales of products	49.313.851	37.356.701	34.655.739	35.964.624	30.187.038	32,01	▲	13,05	▲
Penggantian Biaya Subsidi dari Pemerintah Reimbursement of subsidy from the Government of Indonesia	25.258.692	25.712.148	27.875.811	28.568.585	24.968.165	(1,76)	▼	0,29	▲
Pendapatan Jasa Rendering of services	4.030.593	8.808.724	8.581.597	4.914.923	3.787.479	(54,24)	▼	1,57	▲
Total Penjualan dan Pendapatan Usaha Lainnya Total Sales and Other Revenues	78.603.136	71.877.573	71.113.147	69.448.132	58.942.682	9,36	▲	7,46	▲
Beban Pokok Pendapatan Cost of Revenues	(63.469.789)	(60.755.846)	(58.139.318)	(54.477.208)	(46.451.261)	4,47	▲	8,12	▲
Laba Bruto Gross Profit	15.133.347	11.121.727	12.973.829	14.970.924	12.491.421	36,07	▲	4,91	▲
Beban Penjualan Selling Expenses	(1.280.505)	(1.186.769)	(1.399.485)	(1.405.345)	(1.335.969)	7,90	▲	(1,05)	▼
Beban Umum dan Administrasi General and Administrative Expenses	(4.023.124)	(4.024.090)	(4.048.018)	(4.119.514)	(3.370.610)	(0,02)	▼	4,52	▲
Pendapatan/(Beban) Lain-lain - Bersih Other Expenses - Net	150.180	(105.342)	252.927	(140.800)	(76.631)	242,56	▲	N/A	-
Laba Operasi Operating Profit	9.979.898	5.805.526	7.779.253	9.305.265	7.708.211	71,90	▲	6,67	▲
Pendapatan Keuangan Finance Income	226.343	284.282	345.497	83.304	204.313	(20,38)	▼	2,59	▲
Biaya Keuangan Finance Costs	(2.047.494)	(2.975.349)	(3.563.156)	(3.456.859)	(3.107.848)	(31,18)	▼	(9,91)	▼
Bagian atas Rugi Bersih Entitas Asosiasi dan Ventura Bersama Share of net profit of associates and joint ventures	296.018	236.889	65.846	(7.895)	(245.797)	24,96	▲	N/A	-
Laba Sebelum Pajak Penghasilan Profit Before Income Tax	8.454.765	3.351.348	4.627.440	5.923.815	4.558.879	152,28	▲	16,70	▲

Dalam jutaan Rupiah, kecuali dinyatakan lain In millions of Rupiah, unless otherwise stated	2021	2020	2019*)	2018	2017	YoY2020- 2021 (%)	CAGR 2017- 2021 (%)	
Beban Pajak Penghasilan Income Tax Expenses	(3.320.090)	(1.025.767)	(1.634.123)	(1.710.438)	(1.483.483)	223,67	▲	22,31 ▲
Laba Tahun Berjalan Profit for the Year	5.134.675	2.325.581	2.993.317	4.213.377	3.075.396	120,79	▲	13,67 ▲
Laba (Rugi) Komprehensif Lain Setelah Pajak Other Comprehensive Income/(Loss) After Tax	46.592	(484.364)	2.971.940	(18.329)	(294.595)	109,62	▲	N/A -
Total Laba Komprehensif Tahun Berjalan Total Comprehensive Income for the Year	5.181.267	1.841.217	5.965.257	4.195.048	2.780.801	181,40	▲	16,83 ▲
Total Laba Tahun Berjalan yang Dapat Diatribusikan Kepada: Total Profit for the Year Attributable to:								
Pemilik Entitas Induk Owner of the Parent Entity	5.321.127	2.337.259	2.947.383	4.180.476	3.021.139	127,67	▲	15,20 ▲
Keperentingan Non- Pengendali Non-Controlling Interest	(186.452)	(11.678)	45.934	32.901	54.257	1.496,61	▲	N/A -
	5.134.675	2.325.581	2.993.317	4.213.377	3.075.396	120,79	▲	13,67 ▲
Total Penghasilan Komprehensif Tahun Berjalan yang Dapat Diatribusikan Kepada: Total Comprehensive Income for the Year Attributable to:								
Pemilik Entitas Induk Owner of the Parent Entity	5.367.719	1.852.895	5.919.323	4.162.147	2.726.544	189,69	▲	18,45 ▲
Keperentingan Non- Pengendali Non-Controlling Interest	(186.452)	(11.678)	45.934	32.901	54.257	1.496,61	▲	N/A -
	5.181.267	1.841.217	5.965.257	4.195.048	2.780.801	181,40	▲	16,83 ▲
Laba per Saham yang Dapat Diatribusikan kepada Pemilik Entitas Induk - Dasar dan Dilusian (dalam Rupiah penuh) Earnings per Share Attributable to Owner of the Parent Entity - Basic and Diluted (In full Rupiah)	212.845	93.490	117.895	167.219	234.198	127,67	▲	(2,36) ▼

*) Disajikan kembali dan direklasifikasi.

**) YoY atau Year over Year adalah cara untuk membandingkan statistik kinerja perusahaan antara periode tertentu (bulan atau kuartal) tahun ini dengan periode yang sama pada tahun sebelumnya.

***) CAGR atau Compound Annual Growth Rate adalah tingkat pertumbuhan per tahun selama rentang periode waktu tertentu.

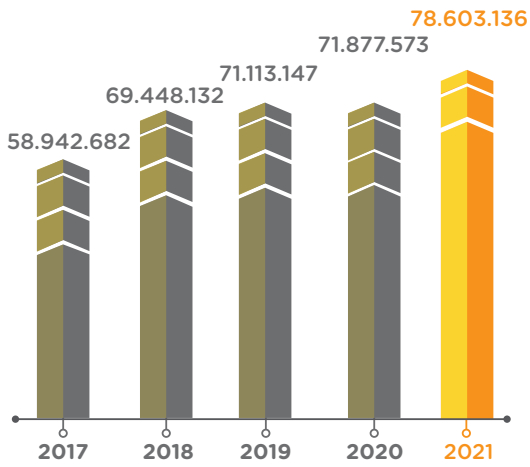
*) Restated and reclassified.

**) YoY or Year over Year is a way to compare company performance statistics between a certain period (month or quarter) this year with the same period the previous year.

***) CAGR or Compound Annual Growth Rate is the annual growth rate over a certain period of time.

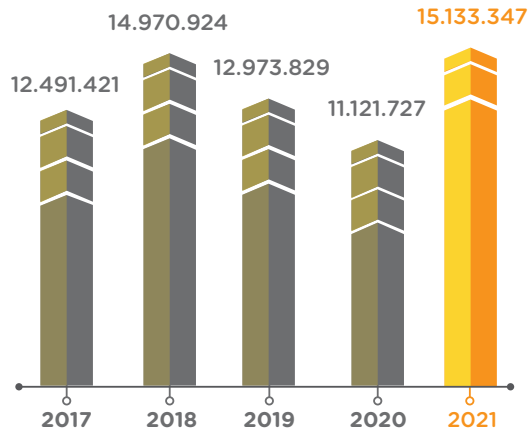
Total Penjualan dan Pendapatan Usaha Lainnya (Rp Juta)

Total Sales and Other Revenues (Rp Million)



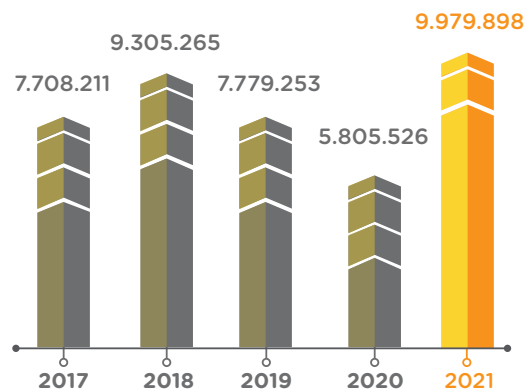
Laba Bruto (Rp Juta)

Gross Profit (Rp Million)



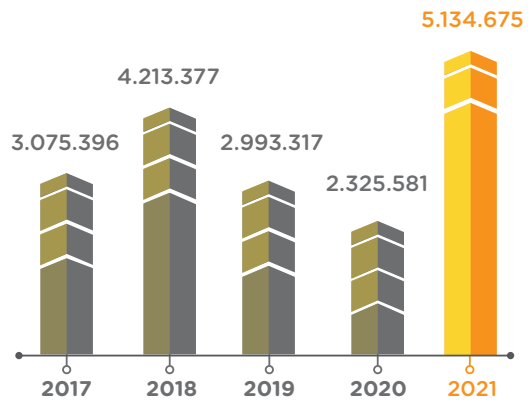
Laba Operasi (Rp Juta)

Operating Profit (Rp Million)



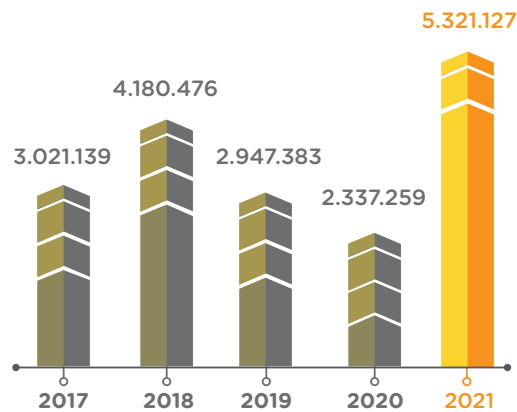
Laba Tahun Berjalan (Rp Juta)

Profit for the Year (Rp Million)



Laba Tahun Berjalan yang Dapat Diatribusikan Kepada Pemilik Entitas Induk (Rp Juta)

Total Profit for the Year Attributable to Owner of the Parent Entity (Rp Million)



POSISI KEUANGAN KONSOLIDASIAN

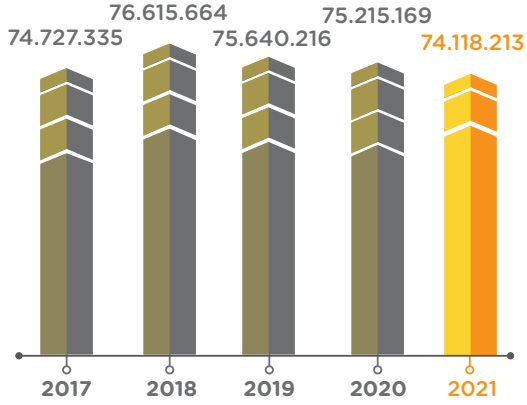
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

Dalam jutaan Rupiah, kecuali dinyatakan lain In millions of Rupiah, unless otherwise stated	2021	2020	2019*)	2018	2017	YoY 2020- 2021 (%)		CAGR 2017- 2021 (%)	
Aset									
Assets									
Jumlah Aset Lancar Total Current Assets	44.174.212	38.693.988	46.528.775	57.647.384	48.455.634	14,16	▲	(2,29)	▼
Investasi pada Entitas Asosiasi dan Ventura Bersama Investment in Associates and Joint Ventures	1.178.092	805.785	600.586	448.773	428.612	46,20	▲	28,76	▲
Aset Tetap Fixed Assets	74.118.213	75.215.169	75.640.216	76.615.664	74.727.335	(1,46)	▼	(0,20)	▼
Jumlah Aset Tidak Lancar Non-Current Assets	84.288.960	83.801.568	85.604.117	81.256.095	80.032.392	15,58	▲	16,53	▲
Jumlah Aset Total Assets	128.463.172	122.495.556	132.132.892	138.903.479	128.488.026	4,87	▲	N/A	-
Liabilitas dan Ekuitas									
Liabilities and Equity									
Total Liabilitas Jangka Pendek Total Current Liabilities	33.008.039	26.335.318	46.193.223	24.524.445	36.863.153	25,34	▲	(2,72)	▼
Total Liabilitas Jangka Panjang Total Non-Current Liabilities	23.515.157	28.797.421	20.298.270	48.352.148	29.021.158	(18,34)	▼	(5,12)	▼
Jumlah Liabilitas Total Liabilities	56.523.196	55.132.739	66.491.493	72.876.593	65.884.311	2,52	▲	(3,76)	▼
Total Ekuitas Total Equity	71.939.976	67.362.817	65.641.399	66.026.886	62.603.715	6,79	▲	3,54	▲
Total Liabilitas dan Ekuitas Total Liabilities and Equity	128.463.172	122.495.556	132.132.892	138.903.479	128.488.026	4,87	▲	N/A	-
Modal Kerja Bersih Net Working Capital	11.166.173	12.358.670	335.552	33.122.939	11.592.481	(9,65)	▼	(0,93)	▼
Investasi Investments	2.113.916	1.523.501	2.289.323	4.329.971	4.212.181	38,75	▲	(15,83)	▼

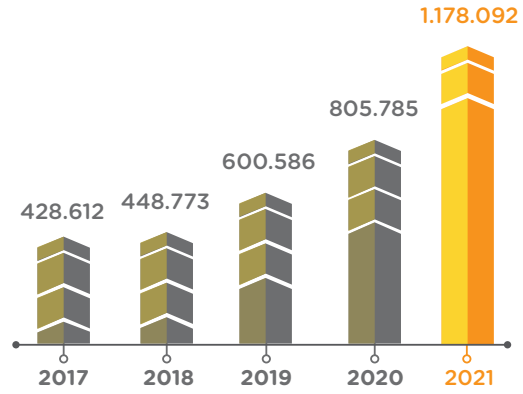
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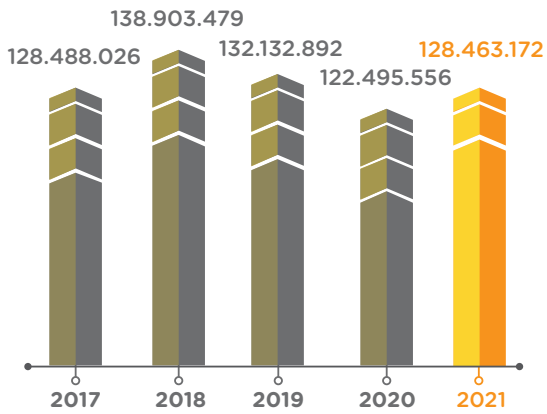
Aset Tetap (Rp Juta)
Fixed Assets (Rp Million)



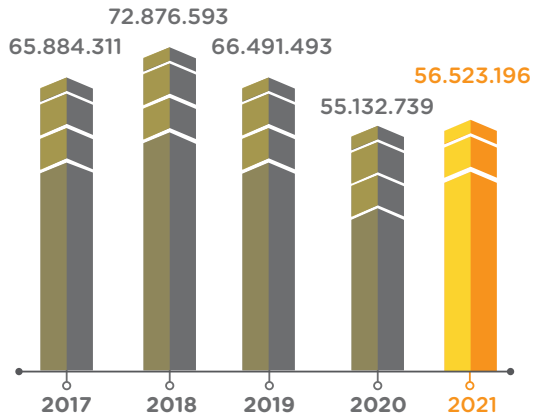
Investasi pada Entitas Asosiasi dan Ventura Bersama (Rp Juta)
Investment in Associates and Joint Ventures (Rp Million)



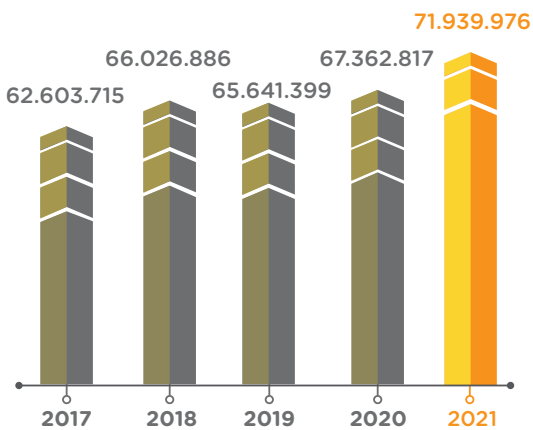
Jumlah Aset (Rp Juta)
Total Assets (Rp Million)



Jumlah Liabilitas (Rp Juta)
Total Liabilities (Rp Million)



Jumlah Ekuitas (Rp Juta)
Total Equity (Rp Million)



ARUS KAS KONSOLIDASIAN

CONSOLIDATED CASH FLOWS

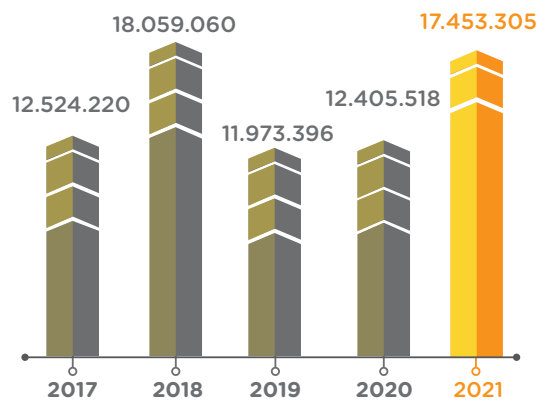
Dalam jutaan Rupiah, kecuali dinyatakan lain In millions of Rupiah, unless otherwise stated	2021	2020	2019*)	2018	2017	YoY 2020-2021 (%)		CAGR 2017-2021 (%)	
Arus Kas dari Aktivitas Operasi Cash Flows from Operating Activities	14.517.293	16.076.203	8.605.091	4.757.544	6.682.282	(9,70)	▼	21,41	▲
Arus Kas dari Aktivitas Investasi Cash Flows from Investing Activities	(3.007.701)	(2.957.883)	(2.932.341)	(4.368.796)	(3.797.241)	1,68	▲	(5,66)	▼
Arus Kas dari Aktivitas Pendanaan Cash Flows from Financing Activities	(6.457.203)	(12.746.973)	(11.560.626)	5.062.705	554.476	(49,34)	▼	N/A	-
Kenaikan (Penurunan) Bersih Kas dan Setara Kas Net Increase (decrease) in Cash and Cash Equivalents	5.052.389	371.347	(5.887.876)	5.451.453	3.439.517	1.260,56	▲	10,09	▲
Efek Perubahan Nilai Kurs pada Kas dan Setara Kas Effect of Exchange Rate Changes on Cash and Cash Equivalents	(4.602)	60.775	(197.788)	83.387	9.288	(107,57)	▼	N/A	-
Saldo Kas dan Setara Kas pada Awal Tahun Cash and Cash Equivalents at the Beginning of the Year	12.405.518	11.973.396	18.059.060	12.524.220	9.075.415	3,61	▲	8,13	▲
Saldo Kas dan Setara Kas pada Akhir Tahun Cash and Cash Equivalents at the End of the Year	17.453.305	12.405.518	11.973.396	18.059.060	12.524.220	40,69	▲	8,65	▲

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*) Restated and reclassified.

Kas dan Setara Kas pada Akhir Tahun (Rp Juta)

Cash and Cash Equivalents at the End of the Year (Rp Million)



RASIO-RASIO KEUANGAN

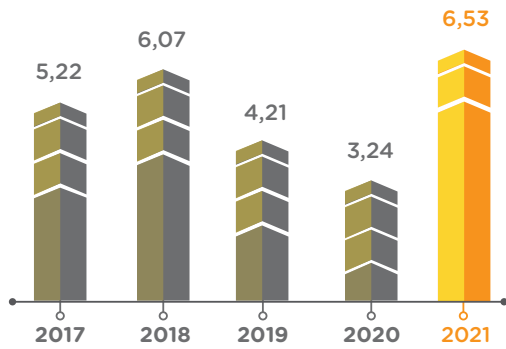
FINANCIAL RATIOS

Dalam persen (%), kecuali dinyatakan lain In percentage (%), unless otherwise stated	Satuan Unit	2021	2020	2019*)	2018	2017	Kenaikan (Penurunan) 2020-2021 Increase (Decrease) 2020-2021
Profitabilitas Profitability							
Rasio Marjin Laba Bruto Gross Profit Margin Ratio	%	19,25	15,47	18,24	21,56	21,19	3,78 ▲
Rasio Marjin Laba Operasi Operating Profit Margin Ratio	%	12,70	8,08	10,94	13,40	13,08	4,62 ▲
Rasio Marjin Laba Bersih Net Profit Margin Ratio	%	6,53	3,24	4,21	6,07	5,22	3,30 ▲
Rasio Laba Bersih terhadap Aset Return on Asset (ROA)	%	4,00	1,90	2,27	3,03	2,39	2,10 ▲
Rasio Laba Bersih terhadap Ekuitas Return on Equity (ROE)	%	7,95	3,74	4,79	7,29	5,67	4,21 ▲
Rasio Imbalan Investasi Return on Investment (ROI)	%	11,80	8,58	8,44	9,49	8,34	3,22 ▲
Rasio EBITDA terhadap Pendapatan EBITDA to Revenue Ratio	%	18,04	13,72	15,23	17,99	17,69	4,32 ▲
Likuiditas Liquidity							
Rasio Kas Cash Ratio	%	52,88	47,11	25,92	73,64	33,97	5,77 ▲
Rasio Lancar Current Ratio	%	133,83	146,93	100,73	235,06	131,45	(13,10) ▼
Rasio Cepat Quick Ratio	%	91,69	102,75	70,95	158,45	103,32	(11,06) ▼
Rasio Modal Terhadap Aset Capital to Asset Ratio	%	56,00	54,99	49,68	43,72	48,72	1,01 ▲
Rasio Liabilitas Terhadap Aset Liability to Assets Ratio	%	44,00	45,01	50,32	52,47	51,28	(1,01) ▼
Solvabilitas Solvency							
Rasio Utang Terhadap Ekuitas Debt to Equity Ratio							
<i>Leverage</i>	%	78,57	81,84	101,30	120,00	105,24	(3,27) ▼
<i>Interest Bearing Debt (%)</i>	%	43,53	54,46	73,43	94,57	82,40	(10,92) ▼
<i>Interest Bearing Debt to EBITDA</i>	kali times	2,20	3,74	4,45	4,60	4,95	(1,53) ▼
<i>Debt Service to Coverage Ratio (DSCR)</i>	%	278,12	68,53	76,95	194,64	180,68	209,59 ▲
<i>Interest Coverage Ratio (ICR)</i>	%	692,53	331,43	303,98	361,52	335,45	361,11 ▲
Kolektibilitas Piutang Receivables Collectibility							
Rata-rata Hari Pelunasan Piutang Average Receivables Repayment Days	hari days	22,75	28,57	32,94	48,97	44,00	(5,82) ▼

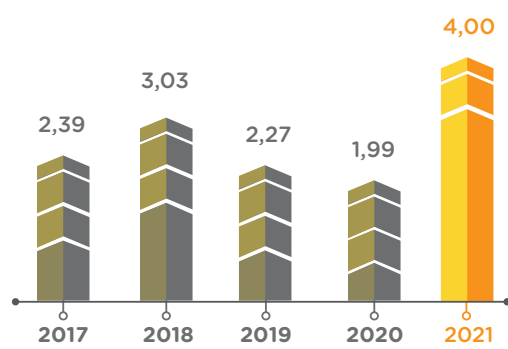
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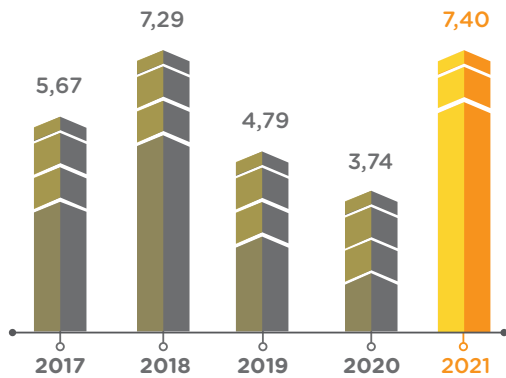
Rasio Marjin Laba Bersih (%) Net Profit Margin Ratio (%)



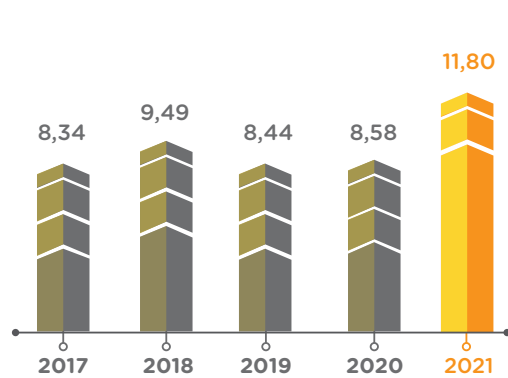
Rasio Laba Bersih terhadap Aset (%) Return on Asset (ROA) (%)



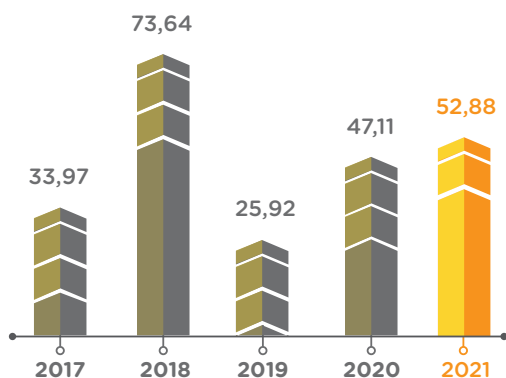
Rasio Laba Bersih terhadap Ekuitas (%) Return on Equity (ROE) (%)



Rasio Imbalan Investasi (%) Return on Investment (ROI) (%)



Rasio Kas (%) Cash Ratio (%)



Interest Bearing Debt to EBITDA (%) Interest Bearing Debt to EBITDA (%)

